26 April 2022

AHDB Market Outlook

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Global market outlook

Megan Hesketh, Anthony Speight

AHDB

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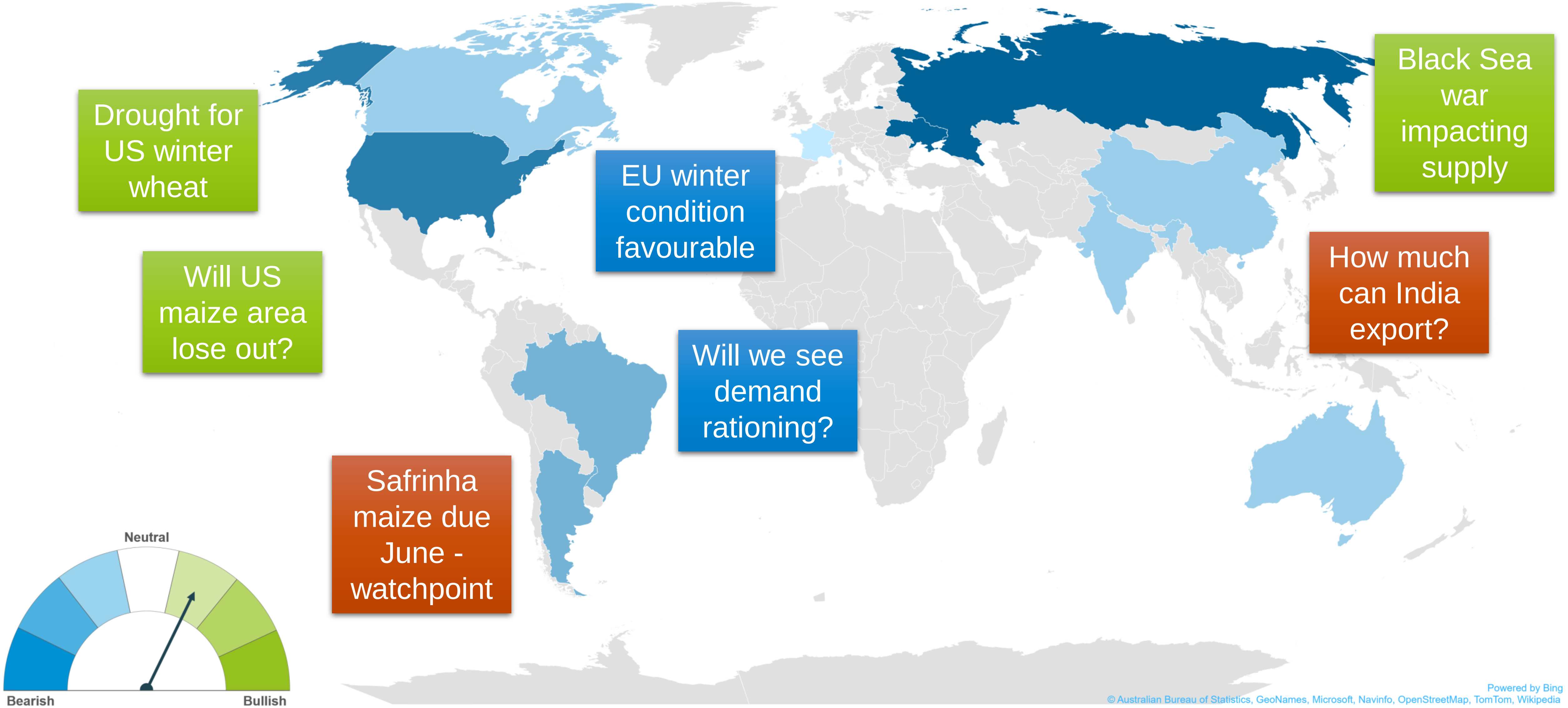
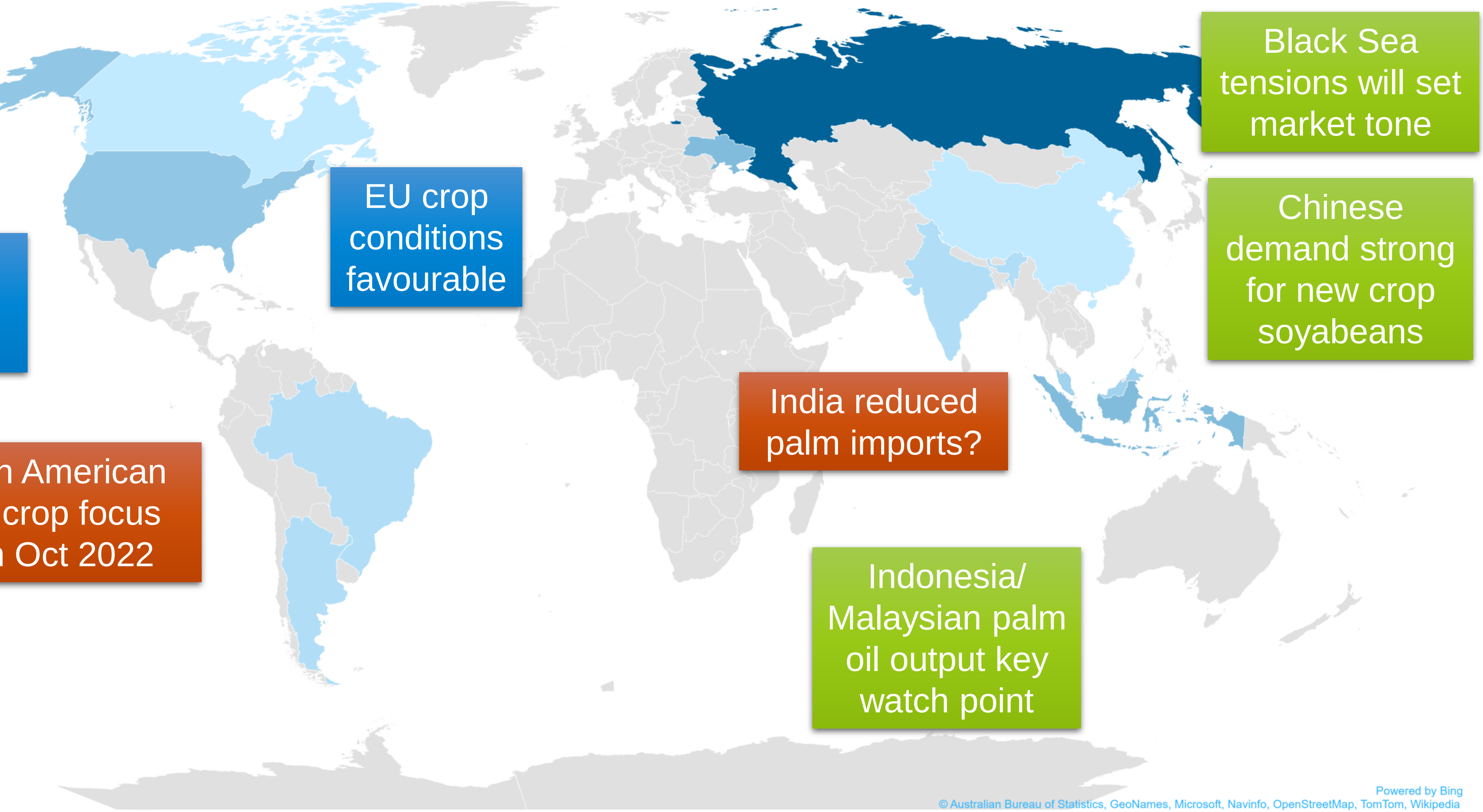
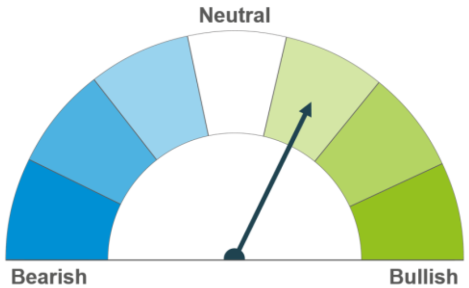
Bullish outlook for new-crop global grains – why?



What is the outlook for the global oilseed market?





Domestic market outlook

Millie Askew, Vikki Campbell

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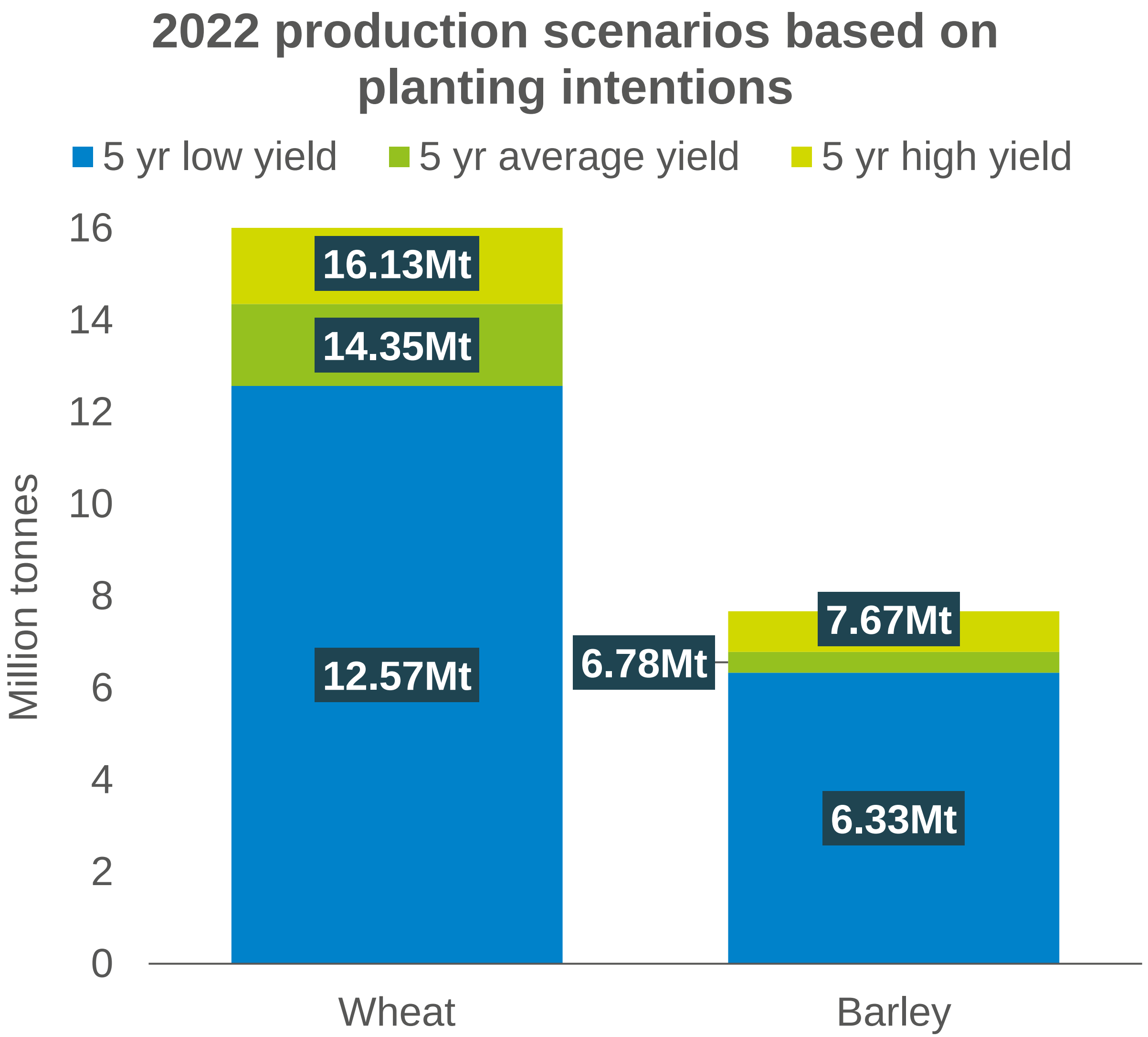
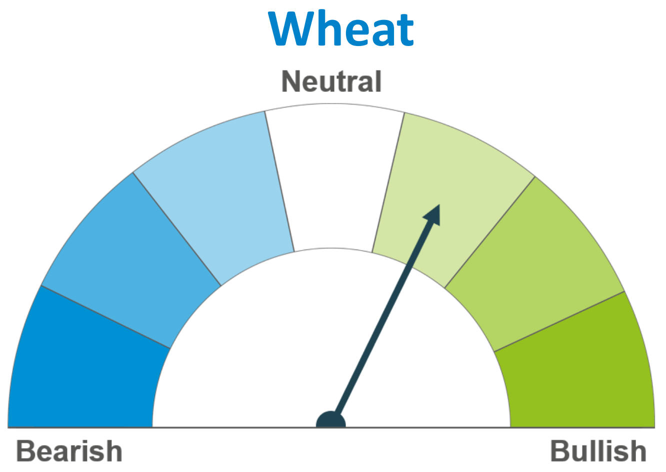
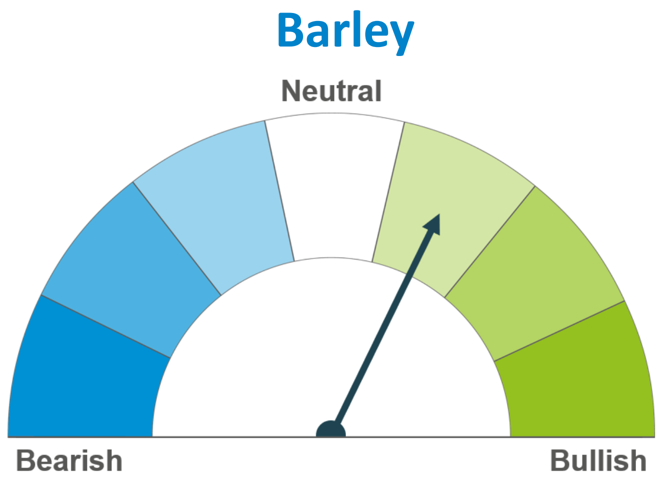
Domestic grain outlook



Source: Defra, AHDB

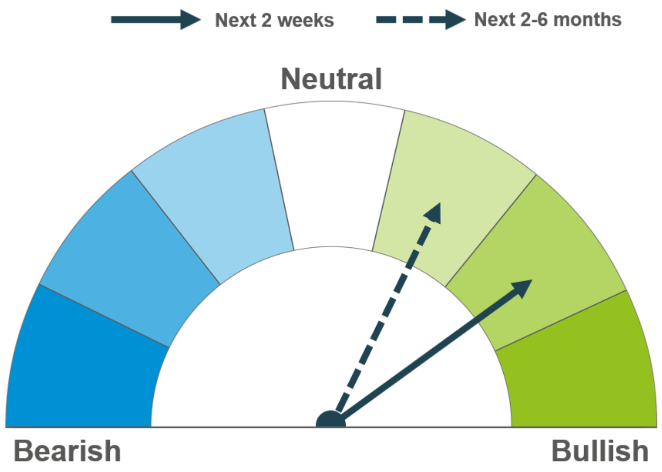




Supply and demand: tight for old crop, tight for new crop

Old crop

- Major exporters STU lowest since 2012/13
- Strong crush demand
- Sun oil substitution
- Soy imports to EU May/June may soften prices slightly



New crop

- Tight opening stocks
- EU area up and conditions good
- Canada production rebound
- Ukraine production?
- Crush margins to remain supported

Questions?

Thank you for attending.

Please do fill out the feedback form at the end of this webinar.

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